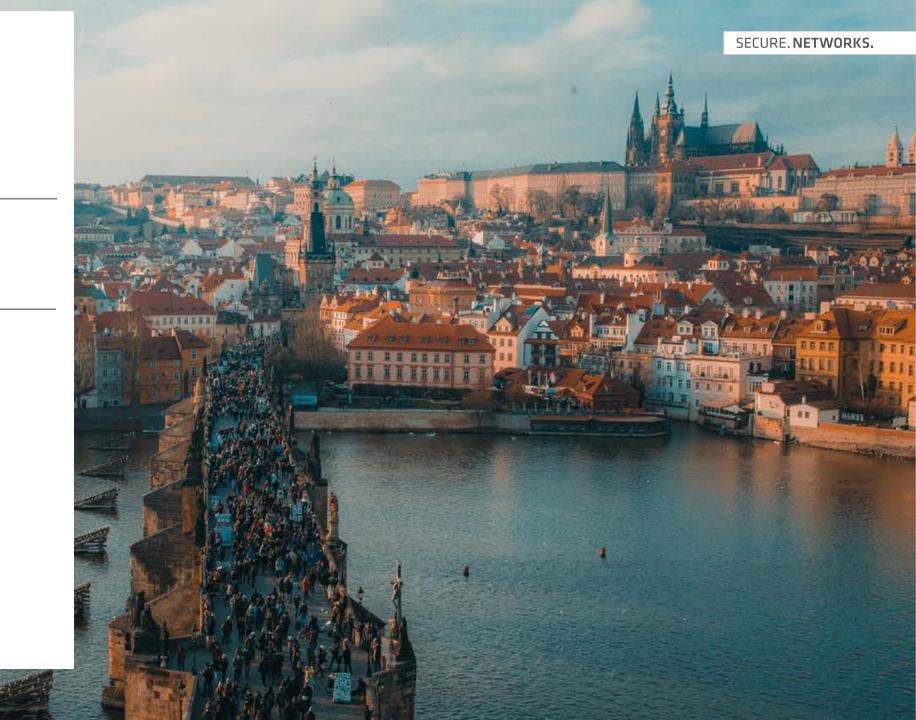


# ROAD TO 6 GHZ IN EUROPE

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WLPC Prague 2019





# **AGENDA**

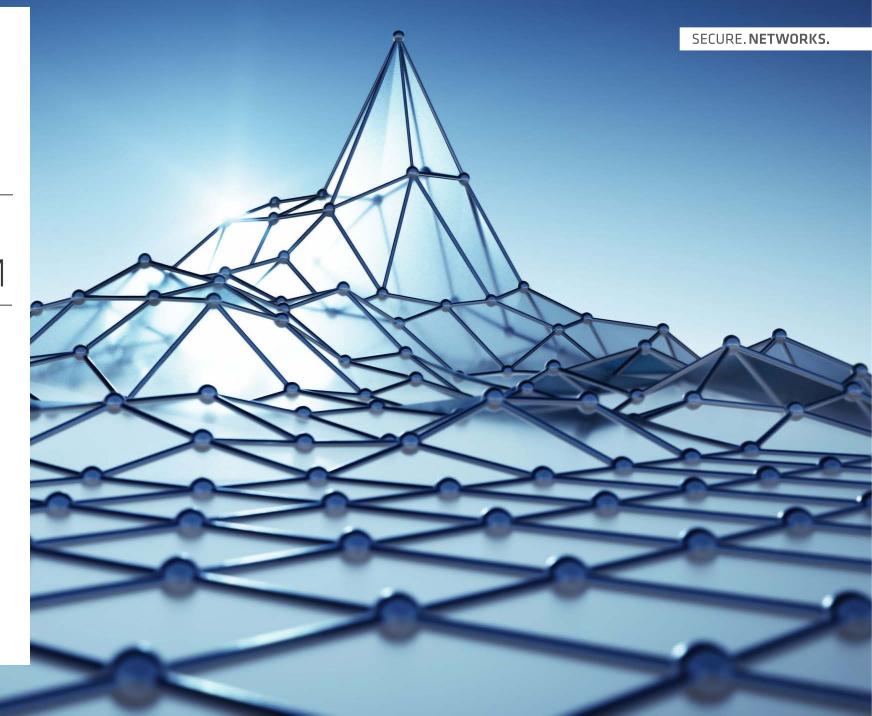
- 1. Introduction: Why do we need more spectrum?
- 2. The 6 GHz spectrum in Europe
- 3. State of the 6 GHz for Wi-Fi process
- 4. Conclusion and Outlook





# **INTRODUCTION**

WHY NEW SPECTRUM





#### WHY NEW SPECTRUM?

#### WI-FI IS A GROWING BUSINESS

- > Wi-Fi install base is growing year over year (~4 billion devices per year)
- Society, operators and businesses rely on Wi-Fi
- Last time new spectrum was made available for Wi-Fi: 2003
- > Spectrum for mobile services has been opened up regularly for new generations (3G/4G/5G)



		-	
UNITED STATES		GERMANY	
<sup>2018</sup> <b>\$499</b> billion	<sup>2023</sup> <b>\$993</b> billion	\$94 billion	\$132 billion
INVERNICE VINCENIA			
UNITED KINGDOM		JAPAN	
2018	2023	2018	2023
\$54	\$71	\$171	\$248
billion	billion	billion	billion
8			
FRANCE		SOUTH KOREA	
2018	2023	2018	2023
\$44	\$64	\$68	\$138
B. 27 (B) (C)	5450 Sept. (185)		
billion	billion	billion	billion

Value of Wi-Fi®

global estimate and select markets

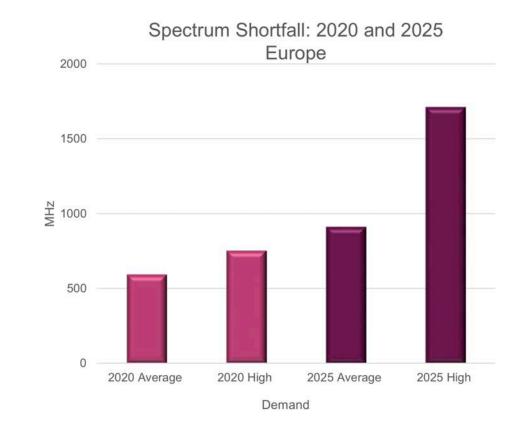


#### WHY NEW SPECTRUM?

#### NEED FOR NEW SPECTRUM EXISTS

- Politics envisions a "Gigabit Society"
- Wi-Fi requires 80 MHz channels to offer 1 Gigabit of throughput
- Only 1 DFS-free 80 MHz channel in Europe
- > 4 x 80 MHz channels in Europe in total
- > Enterprise Wi-Fi runs 20 or 40 MHz channels due to spectrum shortfall and device restrictions

#### Wi-Fi Alliance Spectrum Needs Study (Feb. 2017)

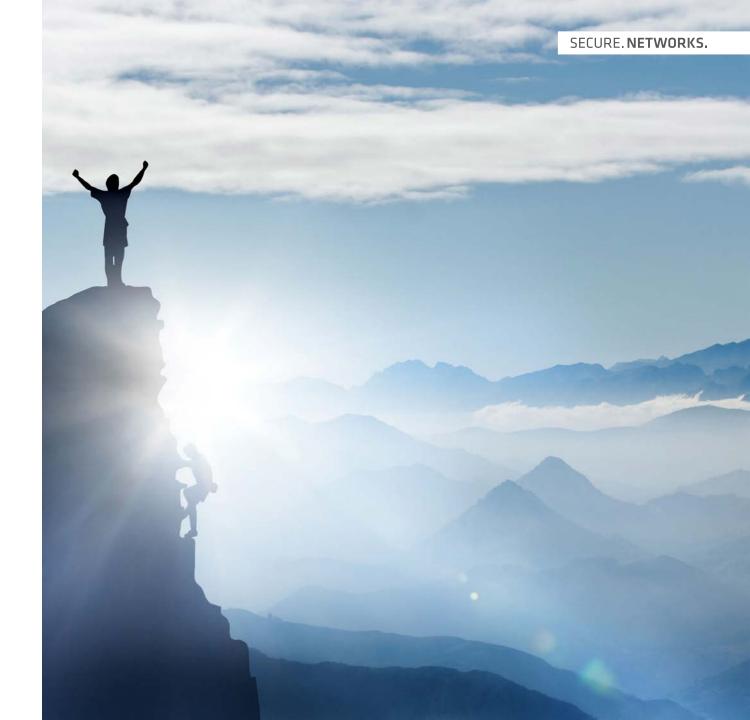




# WHY 6 GHZ?

# PERFECT FIT FOR WLAN

- > Good propagation, "long" range is possible
- Does allow high performance
- > Easy to extend current products to 6 GHz
- Propagation considered "similar to 5 GHz"
- > Good potential for global harmonization





# WHY 6 GHZ?

### HOW TO GET NEW SPECTRUM?

- International Telecommunication Union (ITU) assigns specific services to frequency bands
- > World Radiocommunication Conference (WRC) every 4 years
- > 6 GHz band has co-primary(!) "mobile allocation" along other primary and secondary services
- > Co-primary means: Existing systems in the band need to be protected from "harmful" interference





# **6 GHZ SPECTRUM**

IN EUROPE





# **EU, EUROPE AND OTHERS**

### WHAT IS CEPT?

- > European Commission mandated CEPT to investigate spectrum between 5,925 to 6,425 MHz
- > CEPT: Conférence Européenne des Administrations des Postes et des Télécommunications
- > EU has 28 members, CEPT has 48 members
- > CEPT includes countries like:
  - Switzerland
  - Vatican
  - Turkey
  - Russian Federation



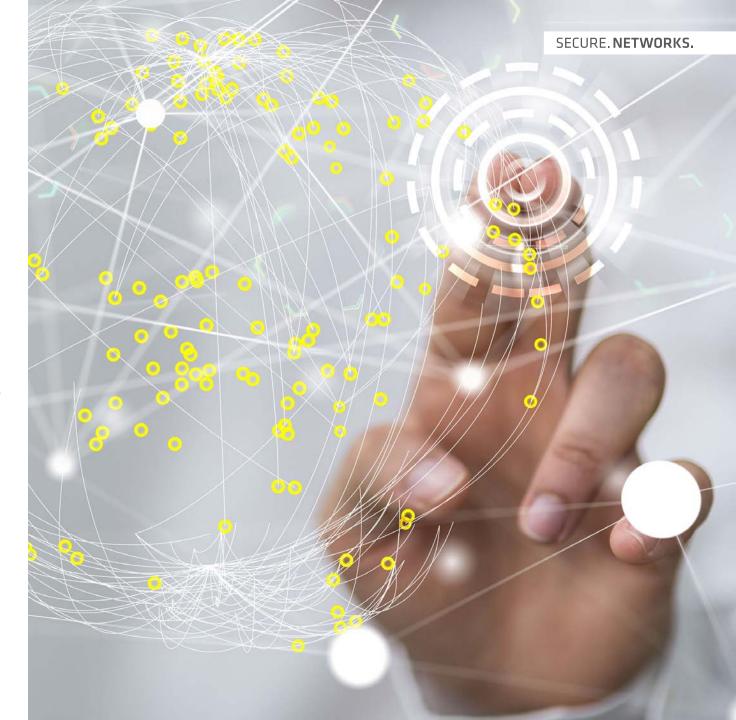




# **EU, EUROPE AND OTHERS**

#### ONLY LOWER PART OF 6 GHZ

- > USA/FCC investigates spectrum from 5,925 to 7,125 MHz vs. Europe/CEPT only 5,925 to 6,425 (1200 vs. 500 MHz)
- > Reason: European countries have critical services in upper part of the 6 GHz band
- Idea is to show Wi-Fi can enter the lower part and then investigate the upper part





# **6 GHZ SPECTRUM** INCUMBENTS

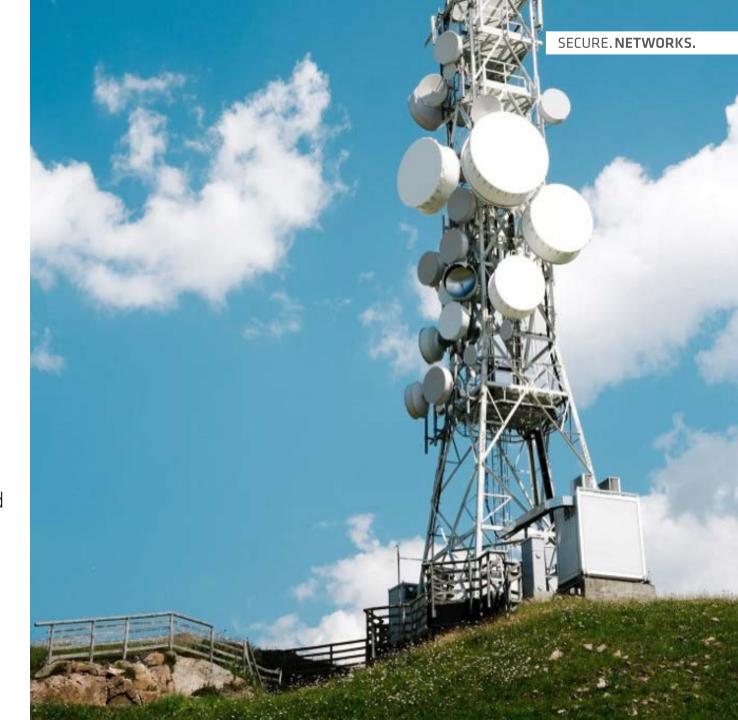




# **FIXED SERVICES**

# POINT TO POINT

- Very important service
- Guaranteed QoS for the customers
- > Relocation is very difficult
- European countries have varying amount of fixed links

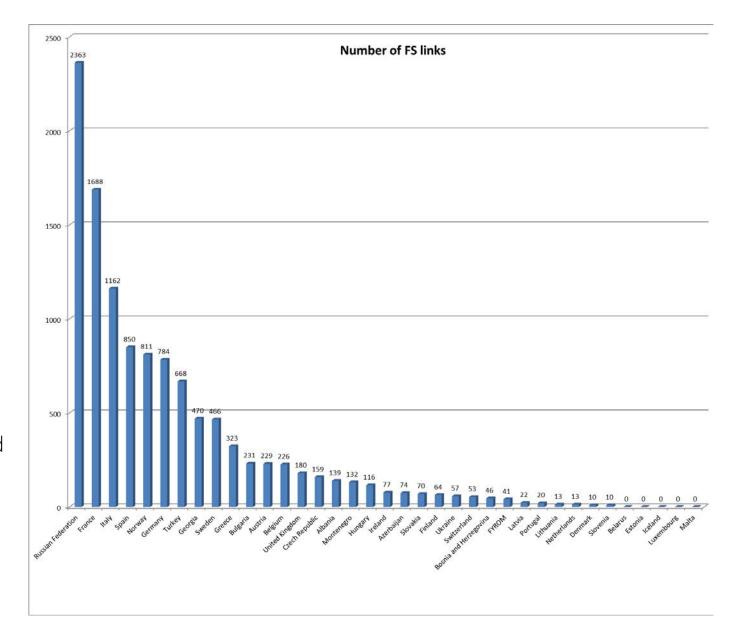




### **FIXED SERVICES**

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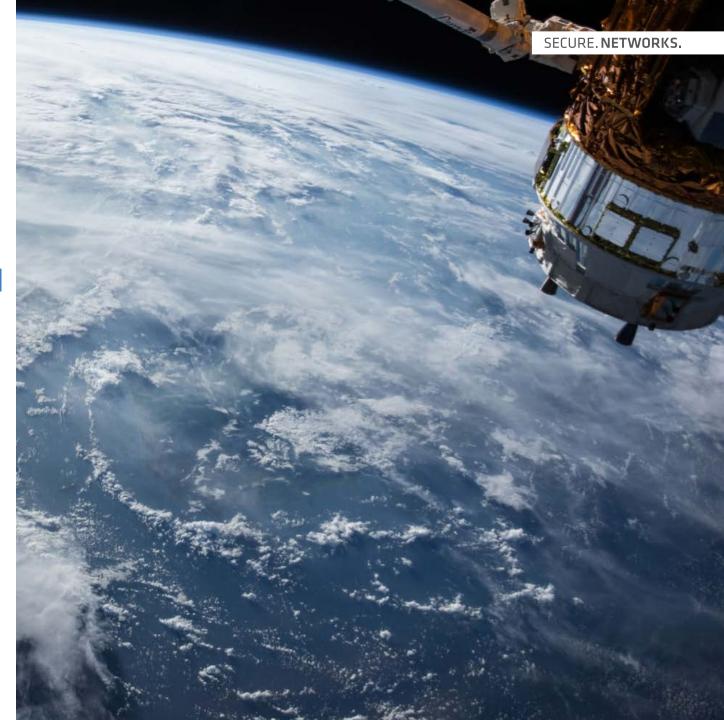




# **FIXED SATELLITE SERVICES**

# EARTH TO SPACE COMMUNICATION

- > Equipment operates for multiple years
- > Relocation/Replacement nearly impossible
- Covering a large area
- Especially sensitive to outdoor Wi-Fi deployments





# ROAD INTELLIGENT TRAFFIC SYSTEMS AND COMMUNICATION BASED TRAIN CONTROL (CBTC)

### **AUTONOMOUS TRAINS**

- > For example: Metro lines in Paris and Copenhagen
- Communication is key for a secure & safe operation
- > Reaches into lower 6 GHz band (< 5,936 MHz)
- > Only a few deployments so far....
- ... but CBTC aims for a harmonized band acrossCEPT as well





# **RADIO ASTRONOMY**

# LOOKING FOR MATTER IN SPACE

- > Only a few sites (~19) in Europe
- > Example: Observations of methanol in space (6,650-6,675.2 MHz)
- > Rather a national than an European issue

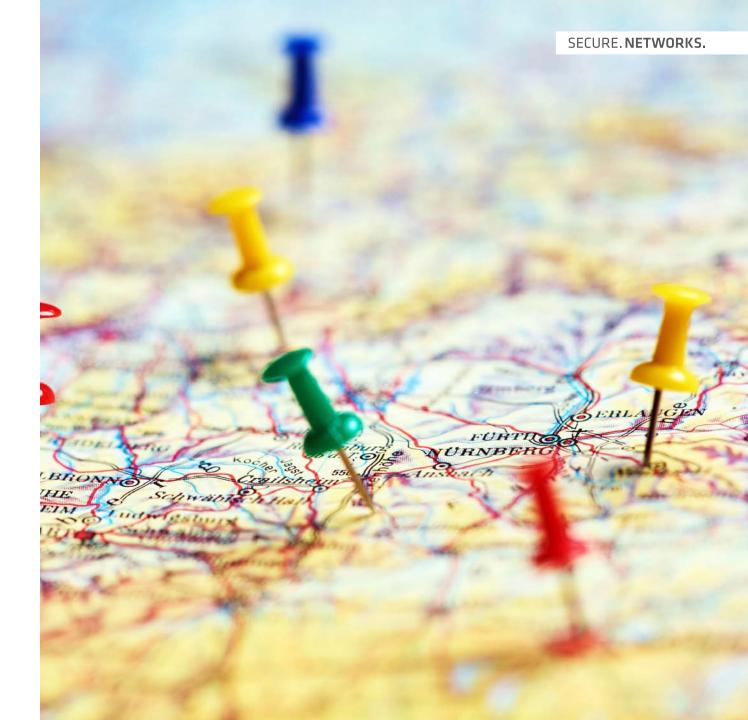




# **ULTRA WIDEBAND (UWB)**

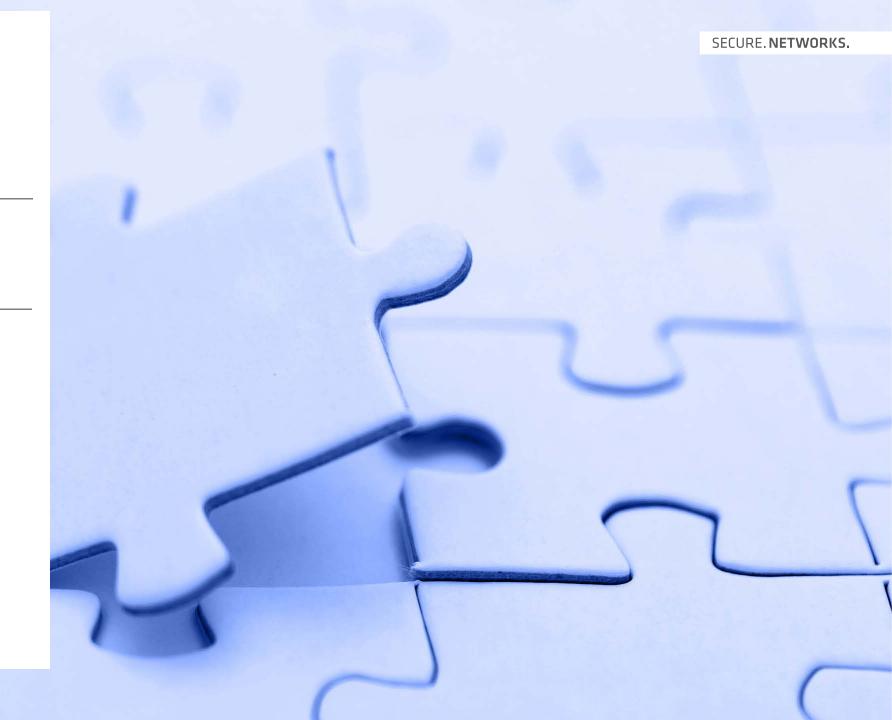
# A USER WITH NO RIGHTS

- Mainly sensor/ranging applications
- > UWB can use 6 GHz band...
- ...but needs to protect all other incumbents and not vice versa(!)
- => UWB has no right to be protected





# **6 GHZ SPECTRUM**STATE OF PROCESS

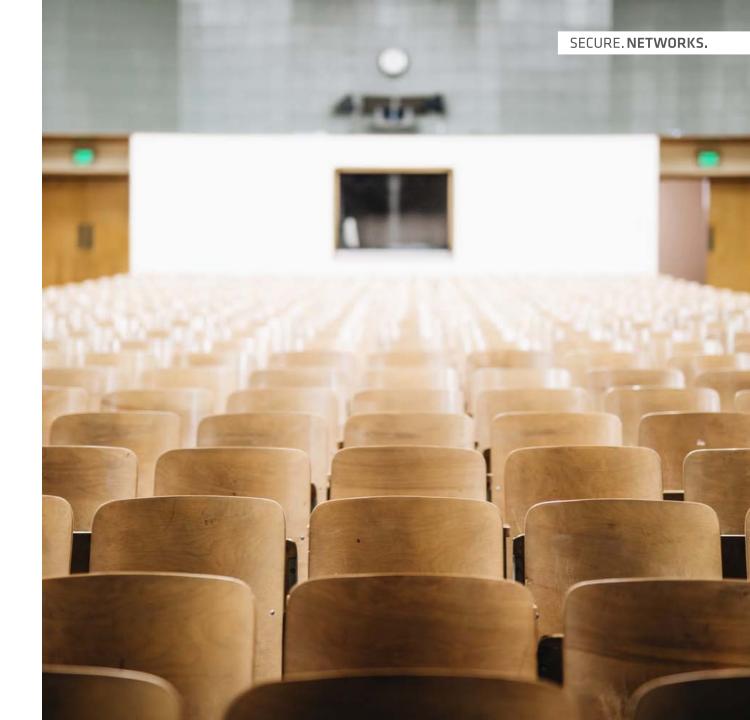




# **CEPT TERMINOLOGY**

# SE, FM AND ECC

- Spectrum Engineering (SE): Technical studies about coexistence -> Create an "Electronic Communications Committee" (ECC) report
- > Frequency Management (FM): Design regulatory and technical rules to allow operation -> Create CEPT report(s)
- SE45 creates ECC report and FM57 creates 2CEPT reports called "A" and "B" for Wi-Fi in 6





# **EUROPEAN TELECOMMUNICATIONS STANDARDS INSTITUTE (ETSI)**

#### INDUSTRY STANDARDS

- > ETSI Standard includes rules for device manufacturers
- > ETSI Standard is required for self-certification
- > Work in ETSI is delivered by companies and regulators
- Further work: System Reference Document (SRDoc)
  describes the technical elements of a technology

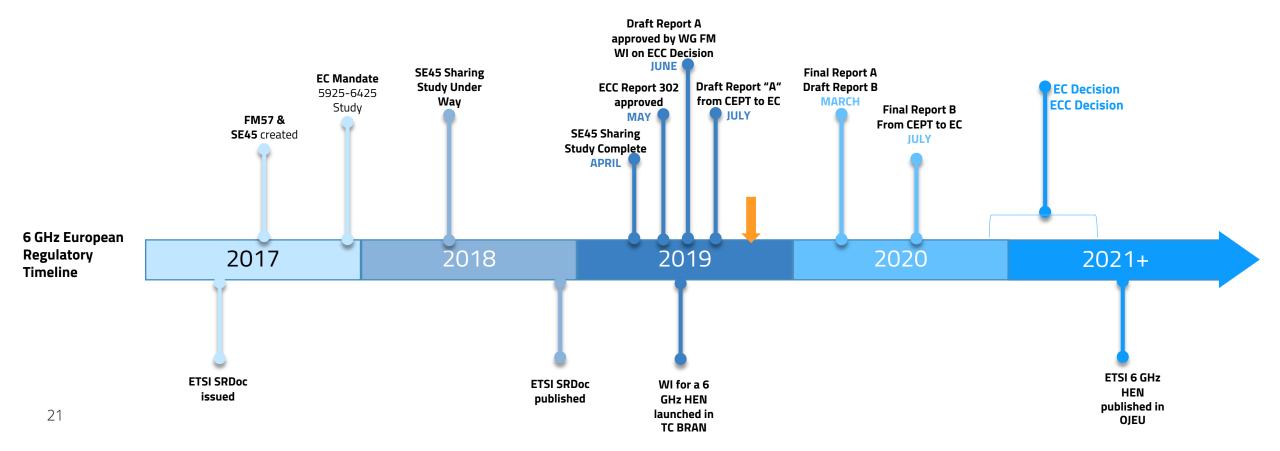




# STATE OF THE PROCESS IN EUROPE

Current date

> Timeline of the SE, FM and ETSI work items





# **ECC/CEPT REPORTS**

### GETTING INTO THE DETAILS

- > ECC Report 302 published: <a href="https://bit.ly/2n52keh">https://bit.ly/2n52keh</a>
- Includes studies of sharing/coexistence of Wi-Fi and the incumbent services
- Outcome and conclusions were given to the 6GHz FM group





# **ECC/CEPT REPORTS**

#### GETTING INTO THE DETAILS

- > CEPT Report 73 ("A") is nearly complete:
  - "[...] coexistence between WAS/RLAN (Wi-Fi) and existing services within and adjacent to the band 5925-6425
     MHz will be technical feasible under certain conditions."
  - Low Power Indoor Devices and Very Low Power (VLP)
    outdoor devices (portable) might be allowed
  - No outdoor usage other than VLP portable devices
  - No high power usage indoor

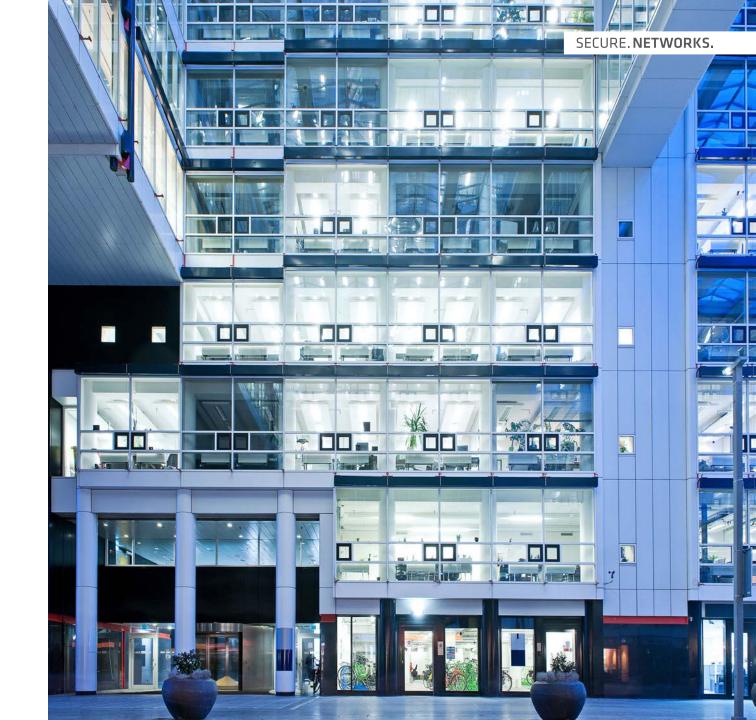




# **ECC/CEPT REPORTS**

#### GETTING INTO THE DETAILS

- Work on CEPT Report "B" has started
- Definition of the exact power levels
- > Exact frequency range for Wi-Fi usage
- > Other regulatory requirements





# **ETSI**

#### WE ALSO NEED A STANDARD

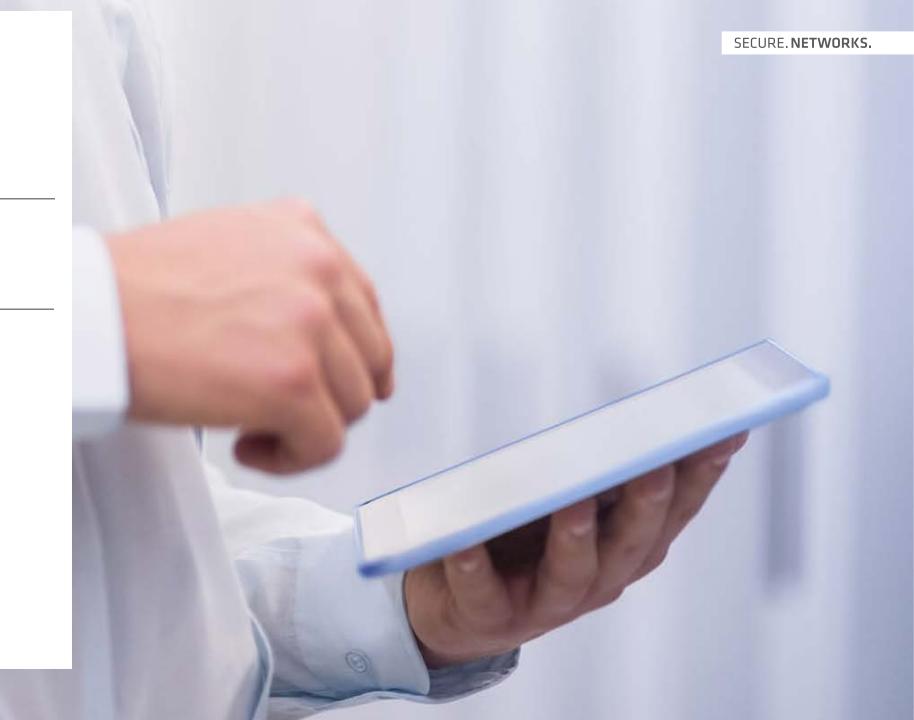
- > Based on CEPT Report "B": Rules for transmit powers, out-of-band-emissions, transmission time, ...
- Required for self-certification
- Notified Body can work based on stable draft





# **6 GHZ SPECTRUM**

CONCLUSION

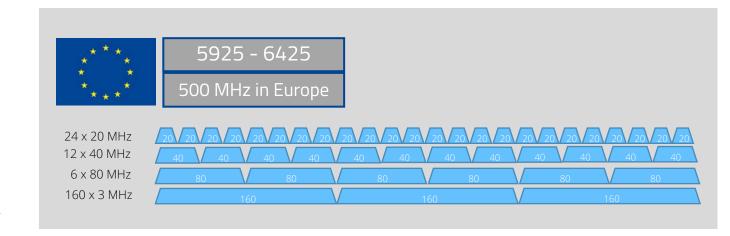




# CONCLUSION

#### WE ARE ALMOST THERE...

- > Lower part of 6 GHz will be opened up soon
- 480 MHz of new spectrum = 24 x 20 / 12 x 40 / 6 x 80 / 3 x 160 MHz channels
- > 1 band; 1 power level for APs and clients; 1 power level for mobile hotspots
- > No RADAR, no DFS! ☺
- ECC Decision will open up a big marketopportunity with 48 countries





# **CONCLUSION**

### SHOWSTOPPERS

- > Proposal of an identification of the 6 GHz band for mobile service at the upcoming World Radiocommunication Conference 2019
- > ETSI needs to reach a stable draft or final version of a 6 GHz standard within ~2 years
- > Studies are technology neutral, 5G might also offer an unlicensed option(!)

